

Federal STIMULUS



Local Utility Rebates

Xcel Energy
Tri-State
Many More...



Answering Your Questions On: Rebates & Tax Credits

STATE:
Recharge
Colorado
Rebates

City & County
Rebates



Rheem REBATES

EXAMPLE:
Rheem 95% AFUE RGRM
Furnace +
18 SEER RASL A/C will get you:
\$1,000 Rheem Rebate
+ \$1,500 Fed. Tax Credit
+ \$1,120 Xcel Energy Rebate
+ \$500 GEO Rebate
= \$4,120 Back!

Look Inside for Details!

**There has never been
a better time to buy!**

Disclaimer: While we strive to provide the best information possible, we cannot assume responsibility for outdated information on any of the constantly changing rebate programs.



Federal Tax Credits for Energy Efficiency

Scheduled to Expire December 31, 2010!!

Summary for Homeowners



Product Category	Product Type	Tax Credit Specification	Tax Credit	Notes
HVAC	Central A/C	Split Systems: SEER >=16, EER >=13 Package Systems: SEER >= 14, EER >=12	30% of cost, up to \$1,500*	
	Air Source Heat Pump	Split Systems: HSPF >= 8.5, SEER >=15, EER >=12.5 Package Systems: HSPF >=8, SEER >= 14, EER >=12	30% of cost, up to \$1,500*	
	Natural Gas or Propane Furnace	AFUE >= 95	30% of cost, up to \$1,500*	
	Gas or Propane Hot Water Boiler	AFUE >= 90	30% of cost, up to \$1,500	
	Advanced Main Air Circulating Fan	No more than 2% of furnace total energy use.	up to 13.5%** of cost, up to \$1,500*	
Water Heaters	Gas or Propane Water Heater	Energy Factor >=0.82 or a thermal efficiency of at least 90%	30% of cost, up to \$1,500*	
	Electric Heat Pump Water Heater	Energy Factor >=2.0	30% of cost, up to \$1,500*	
Geothermal Heat Pump	Geothermal Heat Pump	Closed Loop: EER >=14.1, COP >=3.3 Open Loop: EER >=16.2, COP >=3.6 Direct Expansion: EER >=15, COP >=3.5	30% of cost, no cap	Must be installed before end of 2016
Solar Energy Systems	Solar Water Heating	At least half the energy generated by the "qualifying property" must come from the sun. Only the solar portion of the system qualifies, not the entire water heating system of the house-hold. Water must be used in the dwelling. The system must be certified by the Solar Rating & Certification Corporation (SRCC).	30% of cost, no cap	Must be installed before end of 2016

*Total cost includes cost of the product + installation up to a \$1,500 maximum cap per homeowner for all combined improvements made in 2009 and 2010.

**Go to www.rheem.com for your specific model and percentage.

Rheem's Qualifying Water Heaters:



Tankless Models:

RTG 95 Tankless

RTG 84 Tankless (pictured)

RTG 64 Tankless



SolPak
Solar Water
Heating
System

Heat Pump
Water Heater



Rheem's Qualifying Furnaces:

Model RGFE
Model RGRM (pictured)
Model RGRL
Model RGRC

Rheem's Qualifying Central A/C and Heat Pumps:

Air Conditioning:
Model RASL
Model RARL (pictured)
Model 14AJM
Heat Pumps:
Model RPRL



FAQ's & Tax Example for a Family of 4

What HVAC improvements qualify for the residential energy property credit for homeowners?

- Energy-efficient heating and air conditioning systems
- Water heaters (natural gas, propane or oil)

Who qualifies to claim a residential energy property credit?

- Homeowners who made energy saving improvements to their primary residence in 2009 or 2010 are eligible to claim a credit for 30 percent of the cost up to a \$1,500 maximum.

What about renewable energy equipment – for example, installing a solar hot water heater?

- Homeowners who install renewable energy equipment such as solar water heaters and geothermal heat pumps are eligible to claim a credit for 30 percent of the total cost (No Cap) for qualified energy efficient property placed in service by December 31, 2016. (IRS Notice 2009-41)

What does non-refundable mean?

- A non-refundable tax credit allows the taxpayer to reduce their tax liability* to zero. Source – www.irs.gov

In the following example, a family of four makes \$50,000 per year and has federal income tax withholding of \$3,500. The taxpayer completed IRS form 5695 and determined that they can claim \$1,500 in ARRA credit. Their credit is limited by the amount shown in line 5 – tax liability*.

		Without energy credit	With energy credit
1.	Wages & salaries	50,000.00	50,000.00
2.	Less: standard deduction	(11,400.00)	(11,400.00)
3.	Less: 4 exemptions	(14,600.00)	(14,600.00)
4.	Taxable income	24,000.00	24,000.00
5.	*Tax liability from IRS tax table	2,859.00	2,859.00
6.	ARRA credit		(1,500.00)
7.	Tax liability after applying credits	2,859.00	1,359.00
8.	Withholding	(3,500.00)	(3,500.00)
9.	Refund	(641.00)	(2,141.00)

*Tax liability is the amount of tax due before applying credits or withholding

Where can I find which Rheem products qualify and print the tax form for the homeowner?

- Go to: <http://www.rheem.com>
- Click on the product category and search for specific model
 - o Furnaces – make sure to check the specific model size to make sure it qualifies
 - o A/C – make sure to check ARI coil and furnace combo

Every individual's tax status is different & this example provided in this document is simplified. Consult a tax professional for details on your specific situation.

See your Tax Advisor for details, or visit www.energystar.gov.

Central Air Conditioning - Get Up to \$1,000 Back!

Xcel's Central AC Rebate program is designed to generate maximum energy savings by focusing on proper installation practices. Qualifying customers who purchase & install a new, eligible central air conditioner from one of Xcel Energy's registered contractors may receive one of the following rebates:

New Equipment Rebates	Qualifier	Amount
Air Conditioning Unit	SEER 14.5, EER 12	\$250
	SEER 15, EER 12.5	\$350
	SEER 16, EER 13	\$500

NEW! Now you can earn two rebates - \$500 for trading in your old qualifying A/C unit and an additional rebate for installing a new qualifying unit!

Trade In Rebates	SEER Rating	EER Rating	Rebate
Air Conditioning Unit	SEER 14	below 12	\$500
	SEER 14.5	EER 12	\$500
	SEER 15	EER 12.5	\$500
	SEER 16	EER 13	\$500

Heating & Water Heating

Heating & Water Heating Rebates: Xcel's rebates can help you save on the cost of purchasing a high efficiency furnace, boiler and water heater system.

	Qualifier	Amount
Natural Gas Furnace	92% AFUE	\$80
Natural Gas Furnace	94% AFUE	\$120
Natural Gas Boiler	84% AFUE	\$120
Standard Tank Water Heater	.62 EF	\$40
Standard Tank Water Heater	.65 EF	\$60
Standard Tank Water Heater	.67 EF	\$80
Tankless EF	.82 EF	\$100

Please visit www.ResponsibleByNature.com for details on Xcel Energy's programs.

Statewide GEO Energy Rebate Program

The Governor's Energy Office (GEO) is offering the following rebates on a first come, first serve basis until funds are exhausted. Check first to see if the funds are still available.



Please visit www.RechargeColorado.com for details on the program.

Local Government Rebates

Many cities in Colorado are also offering energy efficiency rebates.

Some City Examples:

The city of Aurora is offering energy efficiency rebates, including rebates for air conditioning, furnaces and water heaters. You must be an Xcel Energy customer & receive Xcel's rebate before applying.

Arvada is offering rebates on energy efficient furnaces, boilers and water heaters.

Douglas County homeowners may qualify for furnace, boiler or water heater rebates.

Check it out online! To find out if you qualify for one in your area, go to www.dsireusa.org

Need info on Local Utility Rebates, such as Tri-State?

Look over the enclosed flyer on all of the Colorado 2010 Rebates! Or go to www.tristate.coop

Get **\$500** back on a qualifying furnace from the State of Colorado!!

Rebate Type	GEO Rebate (Max)	GEO Statewide Cap	Specific Qualifying Criteria
Water Heater - Gas - Tankless	\$300		Must be ENERGY STAR Certified, EF >= 0.82
Water Heater - HP/ Gas Condensing	\$200		Must be ENERGY STAR Certified, EF >= 0.67
Furnaces - Gas Condensing	\$500		Must be ENERGY STAR Certified, AFUE (Annual Fuel Utilization Efficiency) >=92%
Boilers - Gas	\$400		Must be ENERGY STAR Certified, AFUE (Annual Fuel Utilization Efficiency) >=85%
Furnaces - Gas Condensing	\$500	\$700	Calculated at 40% of the job cost. Must be ENERGY STAR Certified, AFUE >= 92%
Duct Sealing	\$75	\$150	GEO Rebate is 40% of the total job cost up to \$150 cap. If any portion of ductwork is outside of the thermal envelope, duct sealing must be completed.



Rheem 2010 Consumer CashBack Promotion



STRAIGHT COOL REBATE PROGRAM

Outdoor Unit	Indoor Unit	Thermostat	Rebate
Prestige Series RASL-JEZ/C	Prestige Series Air Handlers: RBHN, RHPN Prestige Series Furnaces: RGPR, RGLR, RGFE, RGGE, RGJF, RGFD, RGGD, RGJD Classic Series Furnaces: RGRM, RGTM	Recommended Thermostats: HC-TST213UNMS HC-TST314UNMS HC-TST412MDMS HC-TST501CMMS HC-TST550CMMS	\$1,000
Prestige Series RARL-JEZ/C	Prestige Series Air Handlers: RBHN, RHPN Prestige Series Furnaces: RGPR, RGLR, RGFE, RGGE, RGJF, RGFD, RGGD, RGJD Classic Series Furnaces: RGRM, RGTM	Optional Thermostat: HC-TST201GESS	\$800
14AJM	Prestige Series Air Handlers: RHPN Prestige Series Furnaces: RGFD, RGGD, RGJD, RGFE, RGGE, RGJF Classic Series Furnaces: RGRM, RGTM, RGRL, RGRC, RGTC		\$300

NOTE: System must include a Rheem matched coil to be eligible for rebate.

Promotion Details:

Promotion Dates:
April 15th -
November 15th
2010

Limit of 1 (one) rebate per
qualifying system per
household address.

Homeowner is responsible
for submitting the rebate
redemption confirmation
form along with the
itemized sales invoice from
the installing contractor.

Purchase and Installation
must be made within the
promotion time limits and
must consist of a Qualifying
system as indicated on the
Qualifying Product Matrix.

All items purchased must
be itemized and listed on
the copy of the invoice
from the installing
contractor.

Rheem is not responsible for
lost, damaged, misdirected,
incomplete, incorrect, or
illegible mail or for postage-
due requests.

Reproduction, purchase,
sale, or trade of the rebate
redemption form,
confirmation form, or other
form of proof of purchase
or invoice is prohibited.

Purchase of qualifying
system must be made from
a participating contractor

Please allow 6 weeks for
Rebate Check Processing

Homeowners can track
rebate progress at
www.rheemrebate.com

HEAT PUMP REBATE PROGRAM

Outdoor Unit	Indoor Unit	Thermostat	Rebate
Prestige Series RPRL-JEZ/C	Prestige Series Air Handlers: RHPL Prestige Series Furnaces: RGFD, RGGD, RGJD, RGFE, RGGE, RGJF Classic Series Furnaces: RGRM, RGTM, RGRL, RGRC, RGTC	Recommended Thermostats: HC-TST213UNMS HC-TST314UNMS HC-TST412MDMS HC-TST501CMMS HC-TST550CMMS Optional Thermostat: HC-TST201GESS	\$1,000

NOTE: System must include a Rheem matched coil to be eligible for rebate.